

VANDENBULKE

Corporate, Finance and Tax Lawyers

Corporate Finance

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PROJECT FINANCE IN LUXEMBOURG

VANDENBULKE 

new ways of thinking law in Luxembourg

On the Luxembourg's corporate finance front, VANDENBULKE has built up in a couple of years a strong and dedicated team praised by some of the most reputable European and US leading financial institutions, including investment banks, mutual funds and Private Equity houses.

Known in the market for their responsiveness, extra care and efforts they put in every transaction, VANDENBULKE'S talented and experienced lawyers have been involved in some of the Luxembourg 2007 and 2008 most complex and unique deals.

VANDENBULKE is teaming up with high quality International law firms or audit firms who rely on its versatility to handling and structuring finance project in a tax-efficient mode and obtaining guidance in the Luxembourg tax environment.

With our representation of some of the best known City and Wall Street Investment Banks, our corporate finance practice has become one of the most active in Luxembourg. From 2006 onwards, our activity has experienced a dramatic increase in the property finance practice channelled through Luxembourg and our team has worked on virtually all types of real estate finance transactions.

From the setting up of corporate vehicles to meet specific trading and financial needs to the fine tuning of project financing, VANDENBULKE provides a full range of legal services in the areas of finance, corporate and tax law and tailor-made solutions for its International clients.

VANDENBULKE advises Private Investors in their (re-) structuring of their financial activities, the acquisition and

disposition of businesses, through mergers, acquisitions, of assets or stock or leveraged buyouts.

VANDENBULKE provides Investment Banks with seasoned legal advice on secured and unsecured senior, junior or syndicated facilities, securitization, structured securities including equity-credit and asset-linked notes, REIT transactions and advising on cross-collateralization issues.

“Clients speak of ‘full confidence’,
‘commercial mindedness’ and
high levels of client service and
responsiveness”

“It is their availability and
responsiveness and dedication to
closing the transaction, without
leaving everything to the last minute,
which distinguishes them from the
competition”

LEGAL 500

“Clients admire their sense for
Innovation”

CHAMBERS GLOBAL, The World Leading Lawyers

Latest significant deals

VANDENBULKE's deals portfolio in Financing includes advising:

CAPMARK Bank Europe, p.l.c. (previously GMAC) in various significant financing transactions, in particular in relation to the granting of credit facilities from EUR 10 million to EUR 213 million to several Luxembourg groups of companies for the acquisition of real estate properties located in Germany.

Citibank N.A., London Branch in the issuance of a EUR 82 million credit facility to Luxembourg vehicles for the acquisition of properties located in Germany.

Credit Suisse International in respect of financing arrangements (EUR 7.1 million and CZK 1,637 billion mezzanine facilities) involving Luxembourg companies in the for the acquisition of real estate properties in Czech Republic.

Deutsche Bank AG in the issuance of a EUR 42 million facility to a Luxembourg group of companies acquiring real estate properties located in Germany.

HSH Nordbank AG in the issuance of mezzanine facilities up to EUR 40 million for purpose of financing a property located in Paris and a EUR 120 million facility for purpose of refinancing real estate properties located in London.

Investec Bank (UK) Limited in the granting of mezzanine facilities up to EUR 16 million to several Luxembourg groups of companies for the acquisition of German properties.

Lloyds TSB Bank plc in the issuance of a EUR 5.3 million facility for purpose of refinancing real estate properties located in Germany.

Nationwide Building Society in various significant financing transactions, in relation to the issuance of EUR 20 million to EUR 57 million credit facilities for the acquisition of real estate portfolios in Germany.

NM Rothschild & Sons Limited in the granting of mezzanine facilities to a Luxembourg group of companies for purpose of financing the acquisition of German properties.

Norddeutsche Landesbank Girozentrale (acting by its London Branch) in the issuance of a GBP 31 million facility for purpose of refinancing a property located in London.

The Governor and Company of the Bank of Ireland in the issuance of facilities from GBP 22 million to GBP 117 million to various Luxembourg Companies for the acquisition of properties in the UK.

The Governor and Company of the Bank of Scotland in the issuance of a facility agreement to a group of Luxembourg companies for an amount of GBP 40 million.

Wachovia Bank N.A. in the granting of a EUR 149 million facility to a Luxembourg group of companies acquiring real estate properties located in Germany.

VANDENBULKE has also advised a wide range of private investors investing in Belgium, France, Germany, Poland, Spain, the UK and the United Arab Emirates.

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