

VANDENBULKE

Corporate, Finance and Tax Lawyers

Banking, Finance and Capital Markets

Quentin Rutsaert, Esq.

+352 26 38 33 50 32

qr@vdblawn.com

Denis Van den Bulke, Esq.

+352 26 38 33 50 10

dv@vdblawn.com

[www.vdblawn.com](http://www.vdblawn.com)

BANKING, FINANCE AND CAPITAL MARKETS

VANDENBULKE 

new ways of thinking law in Luxembourg

In the buoyant legal and finance Luxembourg market, VANDENBULKE is undoubtedly a rising star. In a couple of years, the firm has been recognized in the market for its world-class quality service coupled with its innovative and fresh touch. VANDENBULKE's lawyers bring a blend of expertise which combines nimble legal analysis and sound economic approach.

World-leading bankers and investors have been seduced by the firm's unique quality approach and entrusted VANDENBULKE with high value and complex transactions.

All VANDENBULKE's finance lawyers are fully acquainted with cross-border transactions and developed their expertise in key international financial markets. Most of them acquired substantial practical experience while working previously for international institutional clients such as banks,

**“We found in VANDENBULKE readiness and professional enthusiasm which seem to have deserted largest firms”.**

**“VANDENBULKE's lawyers harvest the essential qualities of lawyers: sharpness, responsiveness and cleverness...”**

**“VANDENBULKE offers in Luxembourg quality level services that we would require in London or New York but with an additional touch of personal proximity and amazing creativeness”.**

European institutions and rating agencies. They bring to our clients the sophisticated and seasoned experience they expect from a financial centre as Luxembourg.

With its compact size and sharp expertise, VANDENBULKE outsmarts most of its competitors. Our light and efficient staffing allows us to offer to our clients customised and innovative fee arrangements.

Luxembourg is a leading European centre for cross-border banking and finance transactions. VANDENBULKE banking and finance practice assists clients in domestic and cross-border structured finance transactions and advises them at all levels across the capital structure.

We represent banks and financial institutions but also borrowers, trustees, servicers, underwriters, purchasers and warehouse lenders. First-ranked financial institutions call on VANDENBULKE to set-up their operations in Luxembourg, for issuance, offerings and listing of a wide range of securities or for other complex capital markets transactions.

**Our Banking & Finance team has expertise in the following areas:**

- Securitisation, including multi-compartment and sharia compliant securitisation and repackaging;
- Issuance of a large range of equity and debt securities as well as hybrid bonds, convertible securities preferred equity certificates (PECs and CPECS);
- Listing and/or public offering of securities including ongoing listing obligations of issuers on the Luxembourg Stock Exchange and de-listing transactions;
- Securities buy-back, early redemptions, cancellations and exchange transactions;
- Broker-Dealer issues in respect of public and private placements;
- Banking licences and approval process for Luxembourg professionals of the financial sector, including incorporation and negotiations with the Financial Supervisory Authority (CSSF);
- Designing investment structures in distressed assets;
- Advising in respect of EU and Luxembourg regulatory compliance, including Investment Services Directive, Prospectus Directive, MiFID and Transparency Directive.

The Banking & Finance lawyers can rely on the Corporate, Investment Fund and Tax teams for the setting up of multi-

compartment SPVs for private equity, securitisation or real estate purposes.

**Our lawyers have been involved in the following transactions:**

- Setting up Luxembourg asset management companies and negotiating the approval with the Luxembourg Financial Supervisory Authority (CSSF);
- Advising leading US broker on a Pan-European private placement of US securities;
- Advising first-ranked US bank in implementing multilateral electronic settlement system to Luxembourg markets;
- Securitisation of mortgages originated in the Baltic countries arranged for leading US Bank;
- Issuance of units and implementation of an EMTN programme for multi-compartments fund investing in Canadian income trusts;
- CDO issuance arrangements for US banks;
- ABS securitisation with warehouse phase financed through hybrid Luxembourg securities (CPECS);
- Synthetic securitisation arranged with New York investment banks.